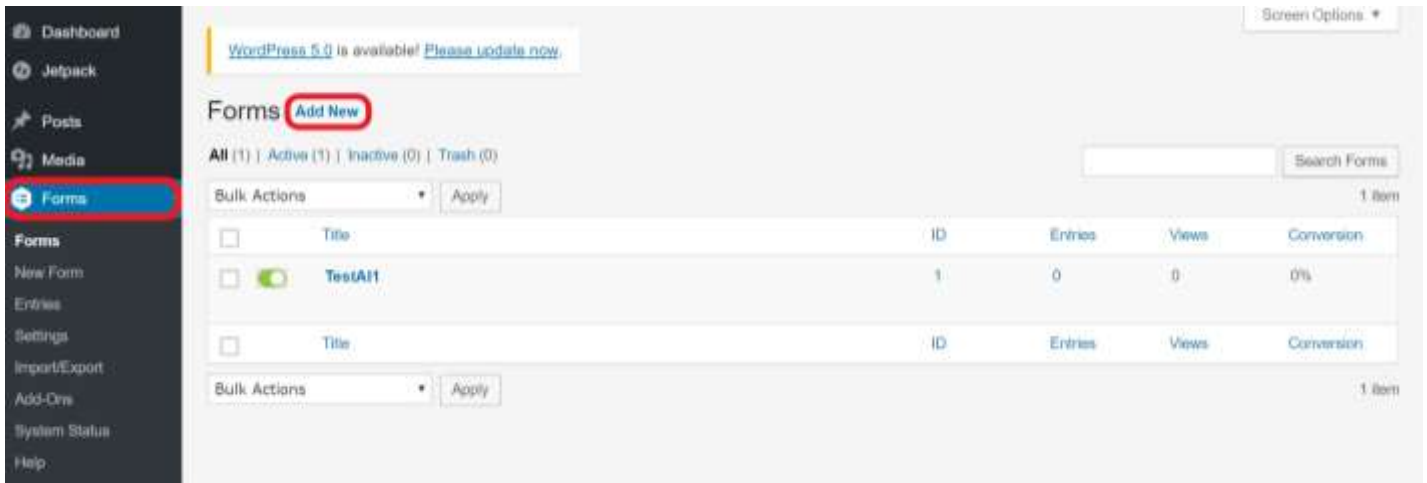




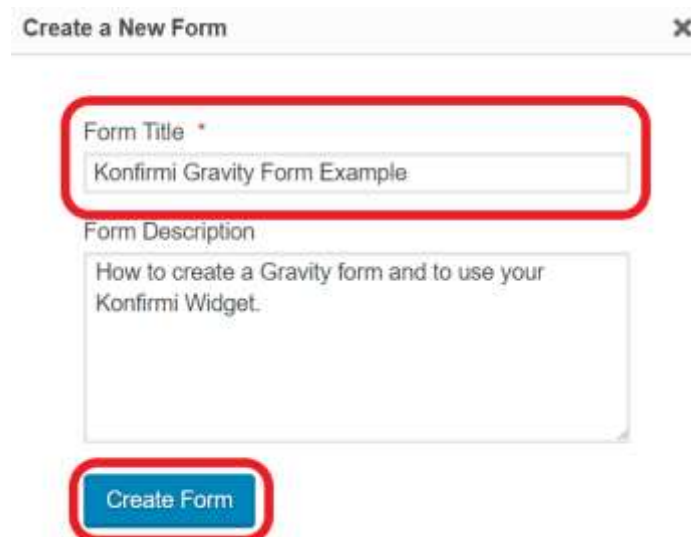
How to Use Konfirmi with Gravity Forms

Gravity Forms

1. To begin, select the “Forms” tab on the left-hand side in WordPress to create a new Gravity Form. Select “Add New” to begin.

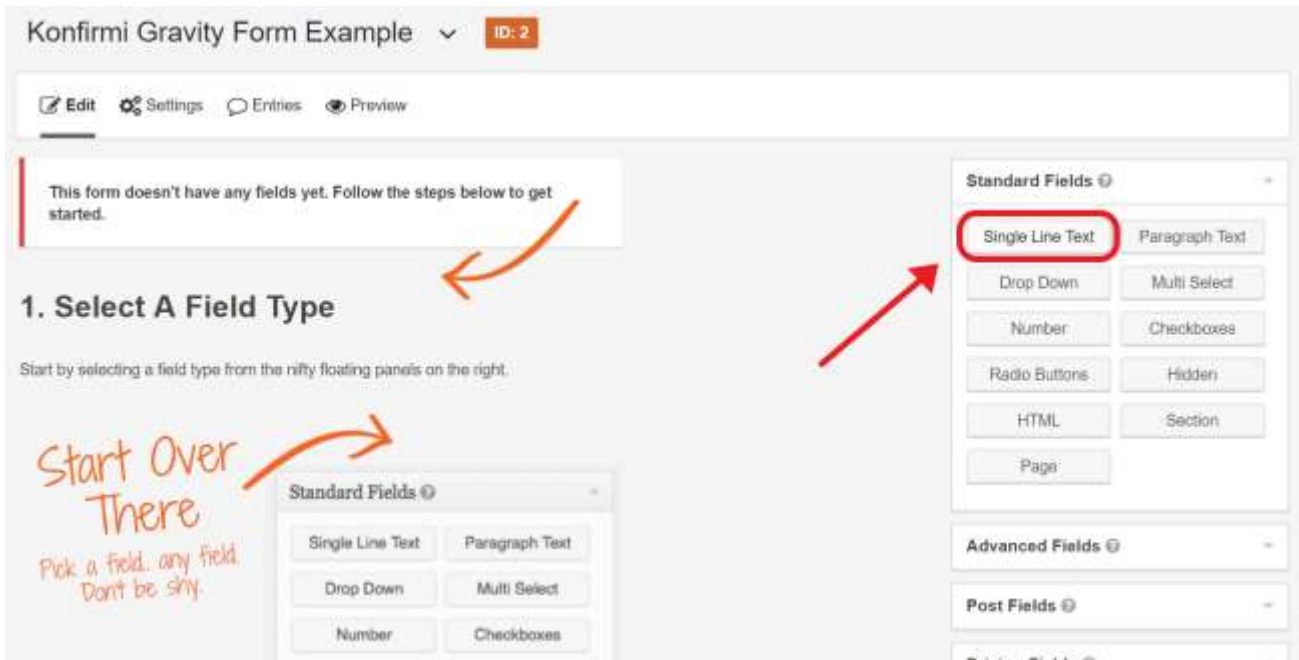


2. First, we'll name our form and add a description. The form title is required and the description is optional. For this example, we'll name our Gravity form “Konfirmi Gravity Form Example,” and select “Create Form.”



The screenshot shows the 'Create a New Form' dialog box. The 'Form Title' field is circled in red and contains the text 'Konfirmi Gravity Form Example'. The 'Form Description' field contains the text 'How to create a Gravity form and to use your Konfirmi Widget.'. The 'Create Form' button is also circled in red.

- The Gravity Forms builder will appear. Let's select "Single Line Text" on the right-hand side under "Standard Fields" to begin.



You can select from the nine verification fields Konfirmi offers to include in your widget. Four of the nine are required: First Name, Last Name, Phone Number and Email, as well as the Konfirmi Widget and its ID. The remaining optional verification fields include: Country, City, State, Street address and ZIP code.

Required Custom Class Fields

First Name	Last Name	Email	Phone	Konfirmi ID
konfirmi-first-name	konfirmi-last-name	konfirmi-email	konfirmi-phone	Widget ID from Konfirmi Dashboard

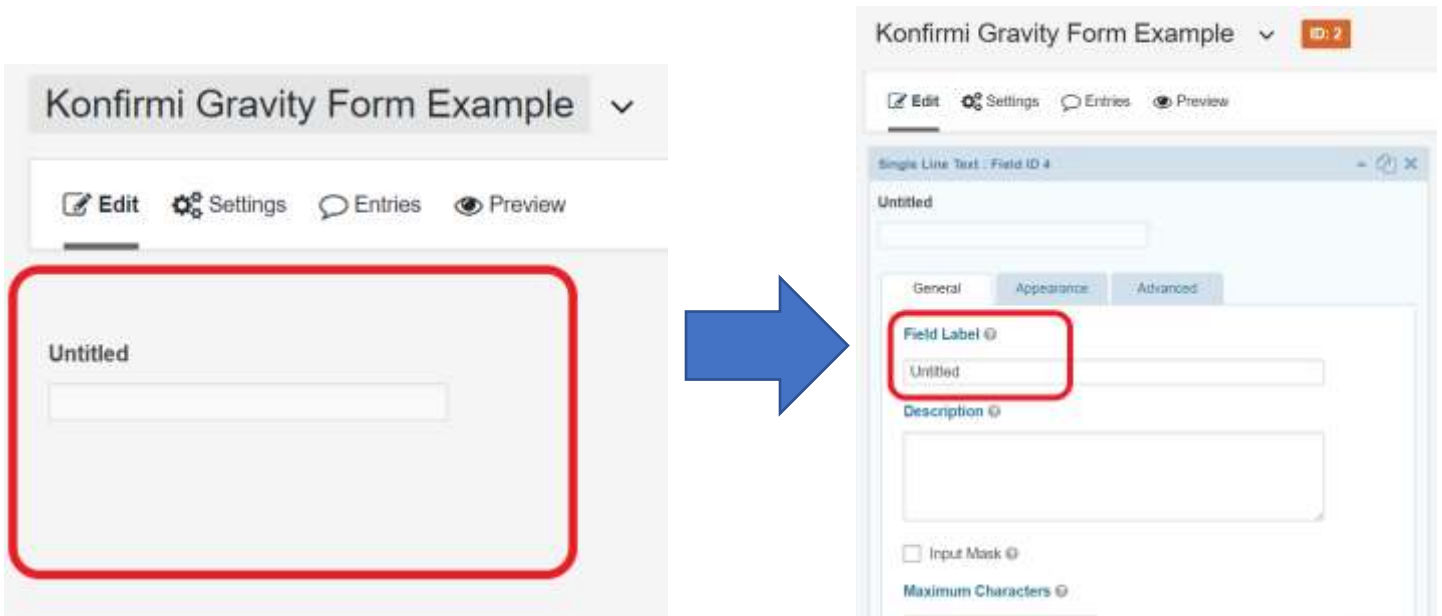
Optional Custom Class Fields

Country	State	City	Street address	Zipcode
konfirmi-country	konfirmi-state	konfirmi-city	konfirmi-street	konfirmi-zipcode

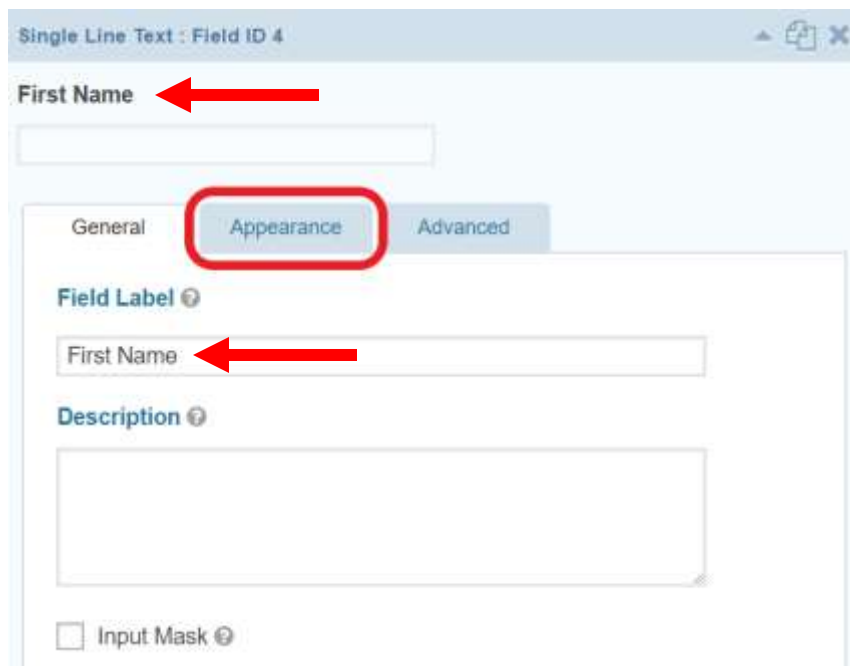
For this example, we're going to implement all the available fields Konfirmi offers.

First Name (Required)

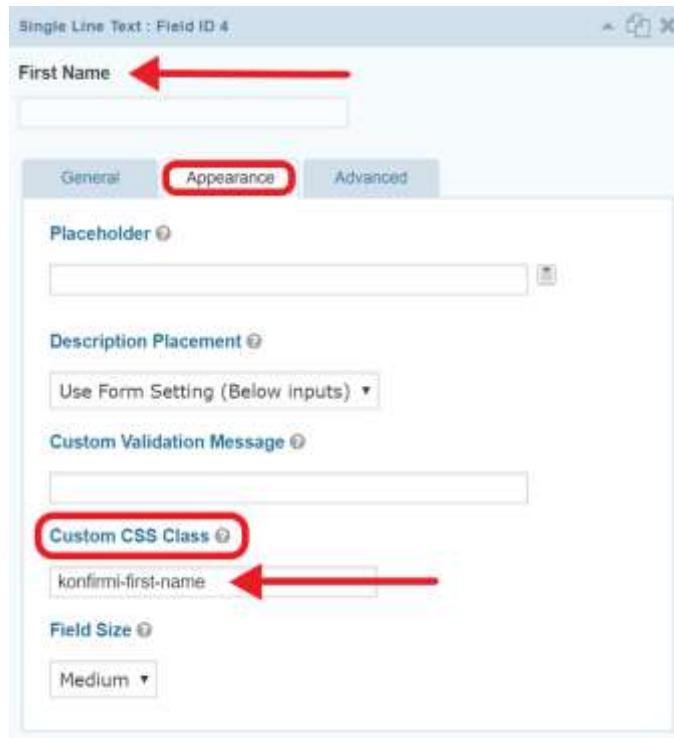
- a. Once you select “Single Line Text,” an untitled box will appear. Click on “Untitled” text to edit. You will then see the box expand to edit. Change the “Field Label” to “First Name.”



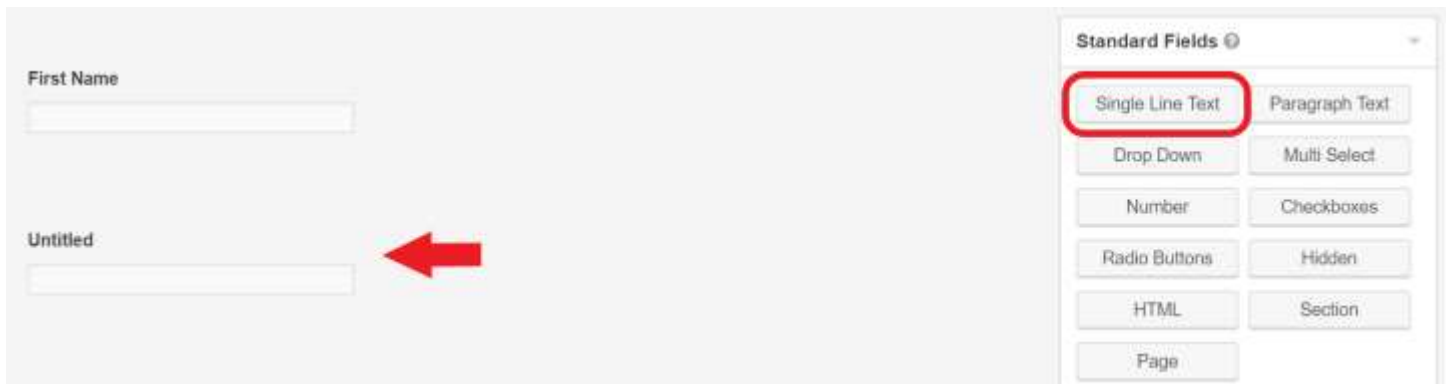
- b. You'll see the “Field Label” now read “First Name.” Once you've changed the field label, click on the “Appearance” tab on the right of the “General” tab to edit the custom class.



c. For “Custom CSS Class,” insert the Konfirmi field, “**konfirmi-first-name**,” in the provided space.



d. Your “First Name” field is now complete. Select the “Single Line Text” tab on the right-hand side under “Standard Fields” to add another field.



Last Name (Required)

- Similar to the “First Name” field we created, we’ll need to add another “Single Line Text” tab to the form and to revise the “Field Label” and the “Custom CSS Class” for the “Last Name” field. Let’s change the “Field Label” to read “Last Name.”



Single Line Text : Field ID 5

Last Name

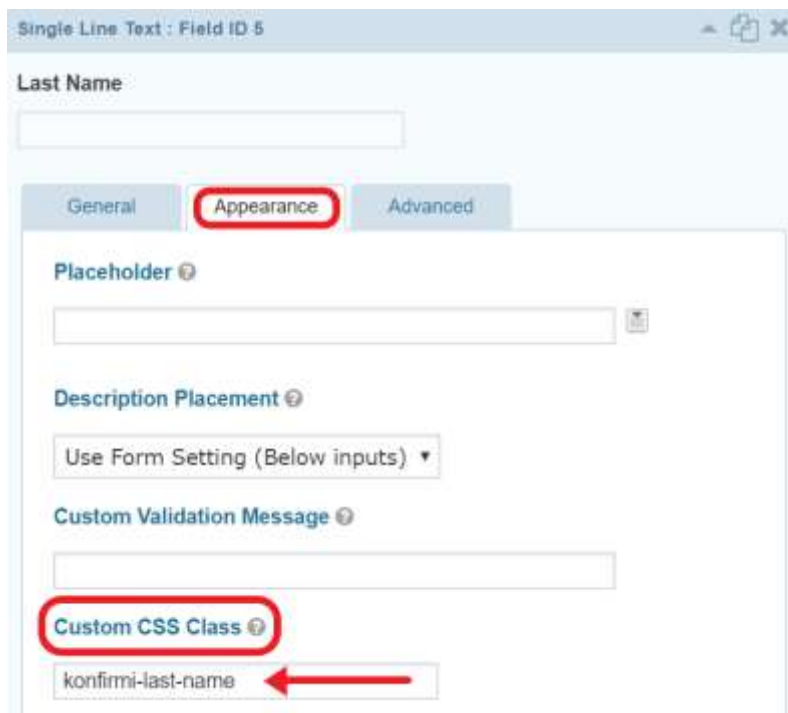
General Appearance Advanced

Field Label

Last Name

Description

- Next, click “Appearance” to edit the “Custom CSS Class.” Enter “**konfirmi-last-name**” into the field.



Single Line Text : Field ID 5

Last Name

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

Custom CSS Class

konfirmi-last-name

- Your “Last Name” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

Email (Required)

- In a new “Single Line Text” field, let’s revise the “Field Label” to read “Email.”



Single Line Text : Field ID 6

Email

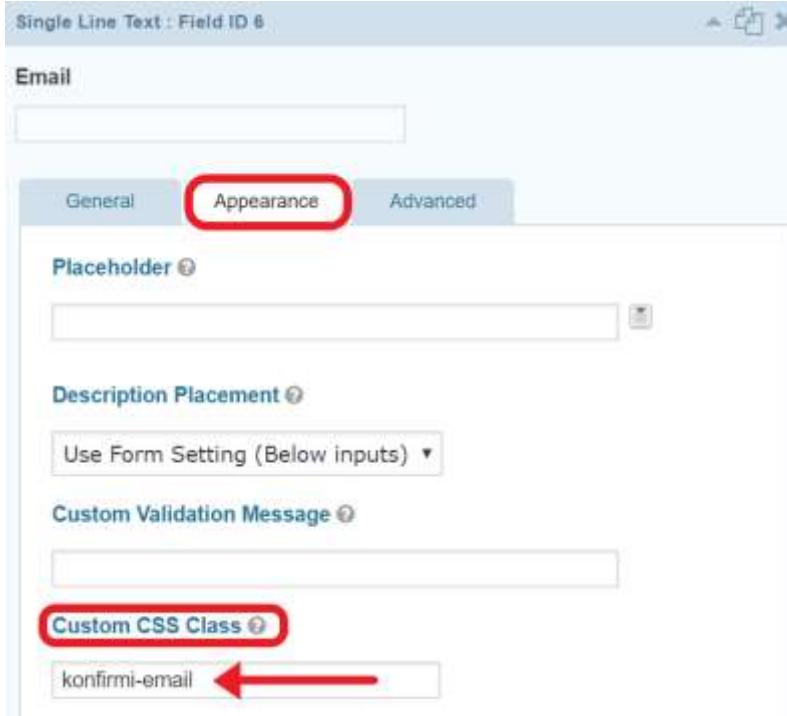
General Appearance Advanced

Field Label ⓘ

Email

Description ⓘ

- Next, click “Appearance” to edit the “Custom CSS Class.” Enter “**konfirmi-email**” into the field.



Single Line Text : Field ID 6

Email

General Appearance Advanced

Placeholder ⓘ

Description Placement ⓘ

Use Form Setting (Below inputs) ▾

Custom Validation Message ⓘ

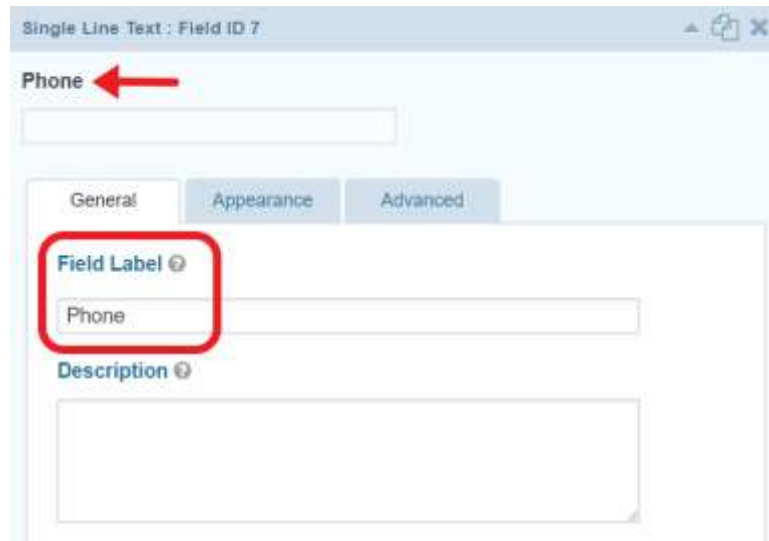
Custom CSS Class ⓘ

konfirmi-email

- Your “Email” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

Phone (Required)

- In a new “Single Line Text” field, let’s revise the Field Label to read “Phone.”



Single Line Text : Field ID 7

Phone

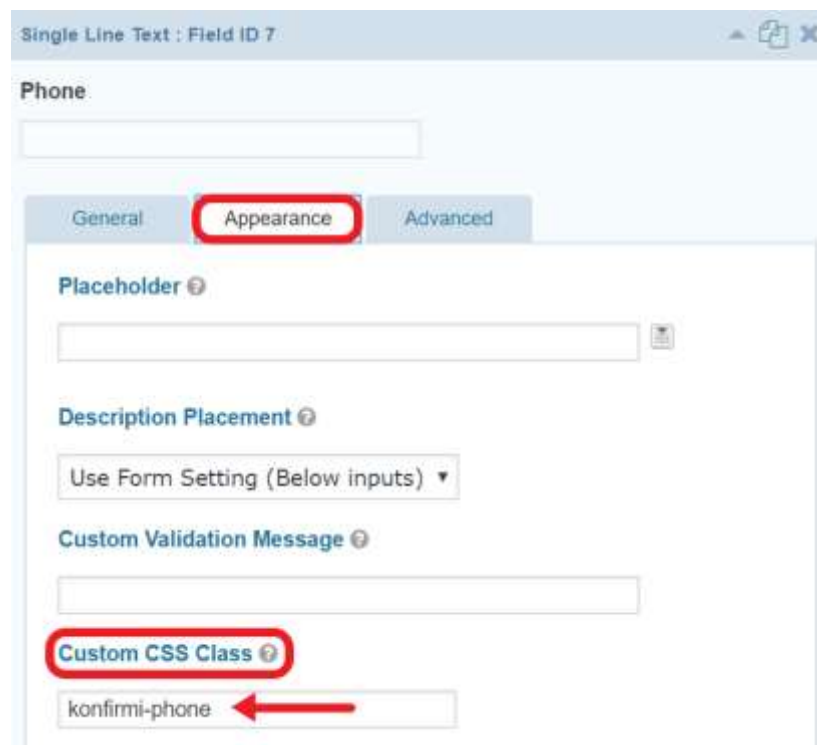
General Appearance Advanced

Field Label

Phone

Description

- Next, click “Appearance” to edit the Custom CSS Class. Enter “**konfirmi-phone**” into the field to finish.



Single Line Text : Field ID 7

Phone

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

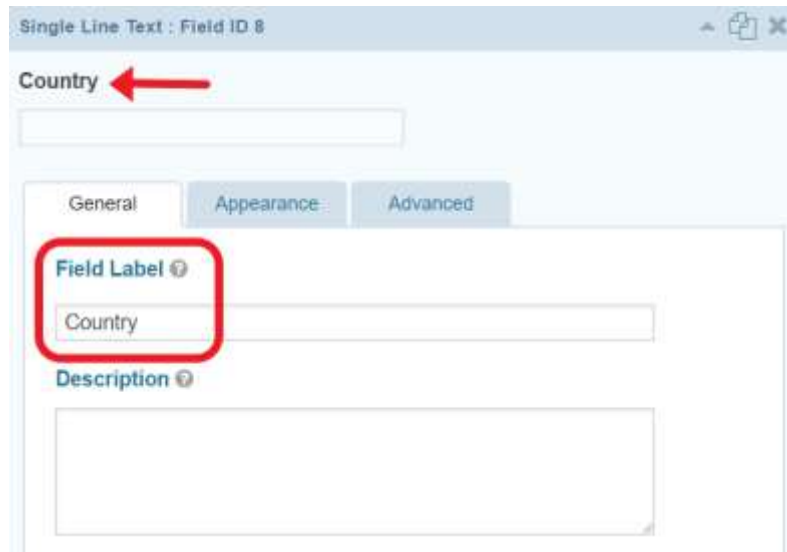
Custom CSS Class

konfirmi-phone

- Your “Phone” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

Country

- In a new “Single Line Text” field, let’s revise the Field Label to read “Country.”



Single Line Text : Field ID 8

Country

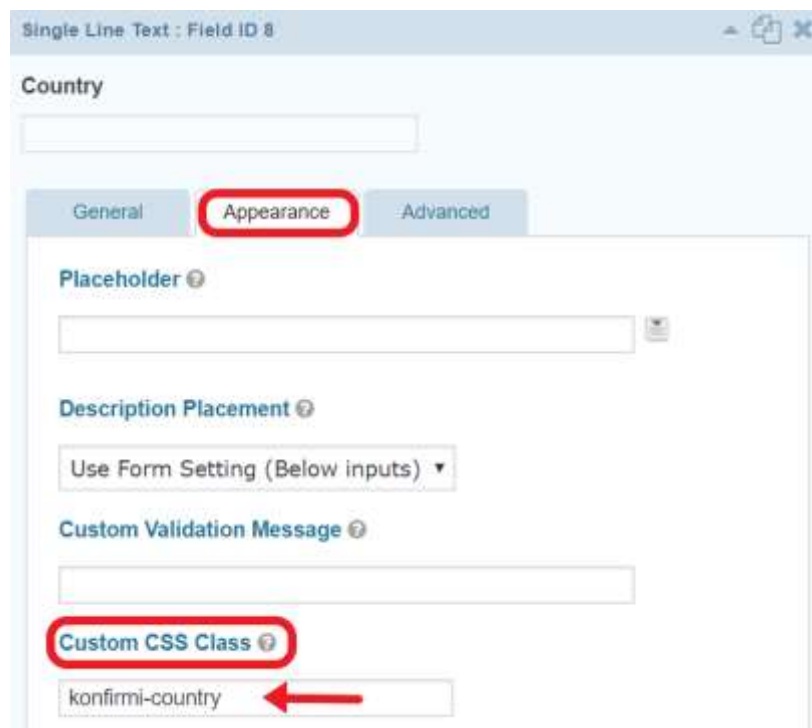
General Appearance Advanced

Field Label

Country

Description

- Next, click “Appearance” to edit the “Custom CSS Class.” Enter “**konfirmi-country**” into the field.



Single Line Text : Field ID 8

Country

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

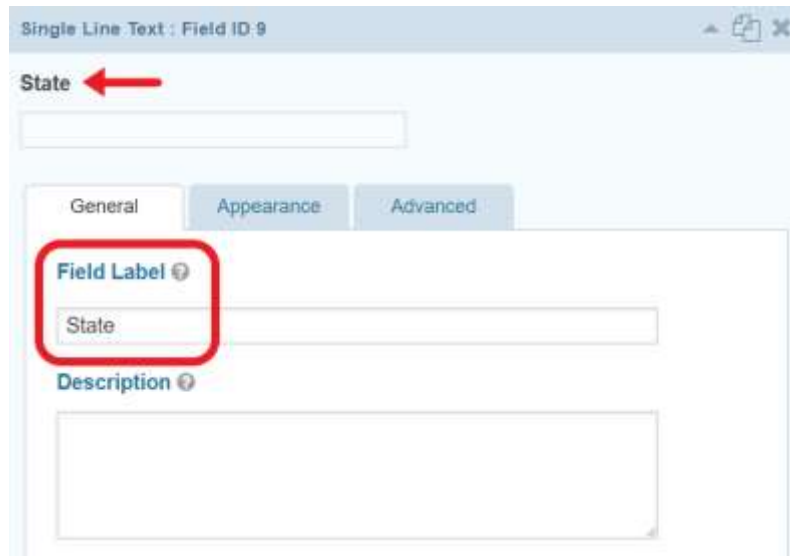
Custom CSS Class

konfirmi-country

- Your “Country” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

State

- In a new “Single Line Text” field, let’s revise the Field Label to read “State.”



Single Line Text : Field ID 9

State

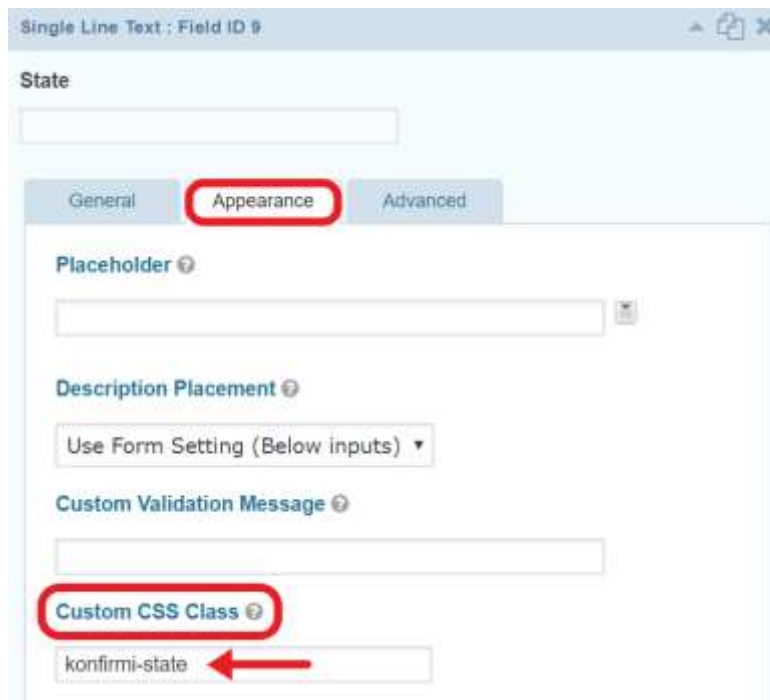
General Appearance Advanced

Field Label

State

Description

- Next, click “Appearance” to edit the “Custom CSS Class.” Enter “**konfirmi-state**” into the field.



Single Line Text : Field ID 9

State

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

Custom CSS Class

konfirmi-state

- Your “State” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

City

- a. In a new “Single Line Text” field, let’s revise the Field Label to read “City.”



Single Line Text : Field ID 10

City

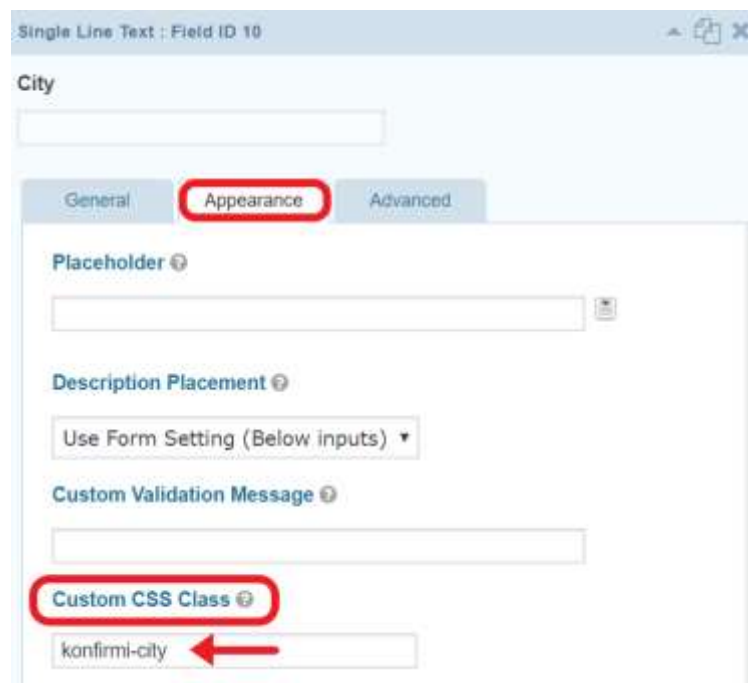
General Appearance Advanced

Field Label

City

Description

- b. Next, click “Appearance” to edit the “Custom CSS Class.” Enter “**konfirmi-city**” into the field.



Single Line Text : Field ID 10

City

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

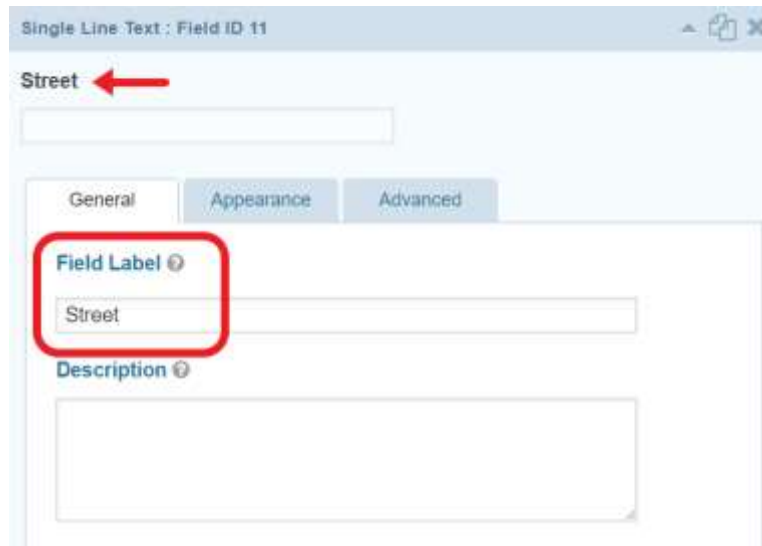
Custom CSS Class

konfirmi-city

- a. Your “City” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

Street Address

- In a new “Single Line Text” field, let’s revise the Field Label to read “Street.”



Single Line Text : Field ID 11

Street

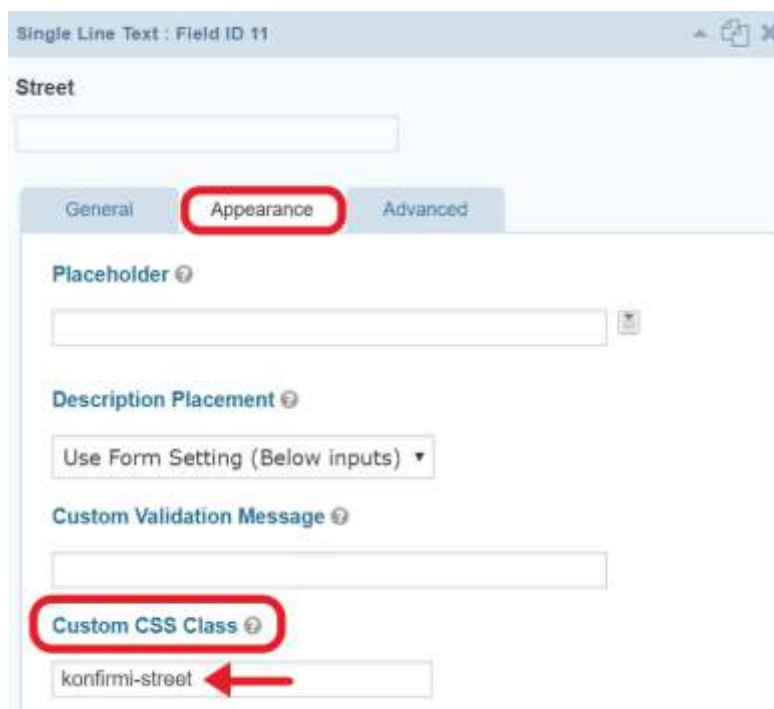
General Appearance Advanced

Field Label

Street

Description

- Next, click “Appearance” to edit the “Custom CSS Class.” Enter “**konfirmi-street**” into the field.



Single Line Text : Field ID 11

Street

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

Custom CSS Class

konfirmi-street

- Your “Street” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

Zipcode

- In a new “Single Line Text” field, let’s revise the Field Label to read “Zipcode.”



Single Line Text : Field ID 12

Zipcode

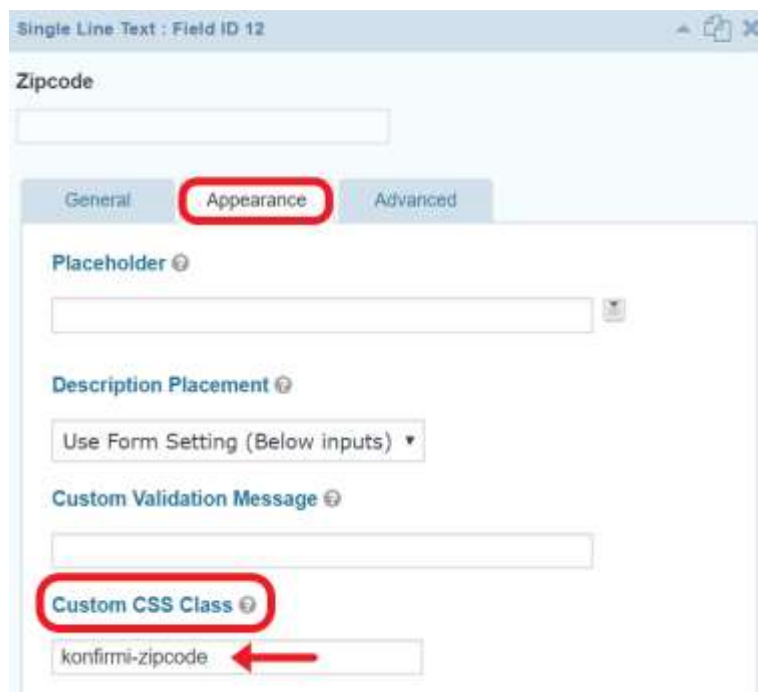
General Appearance Advanced

Field Label

Zipcode

Description

- Next, click “Appearance” to edit the Custom CSS Class. Enter “**konfirmi-zipcode**” into the field.



Single Line Text : Field ID 12

Zipcode

General Appearance Advanced

Placeholder

Description Placement

Use Form Setting (Below inputs)

Custom Validation Message

Custom CSS Class

konfirmi-zipcode

- Your “Zipcode” field is complete. Select “Single Line Text” on the right-hand side under “Standard Fields” to add another field.

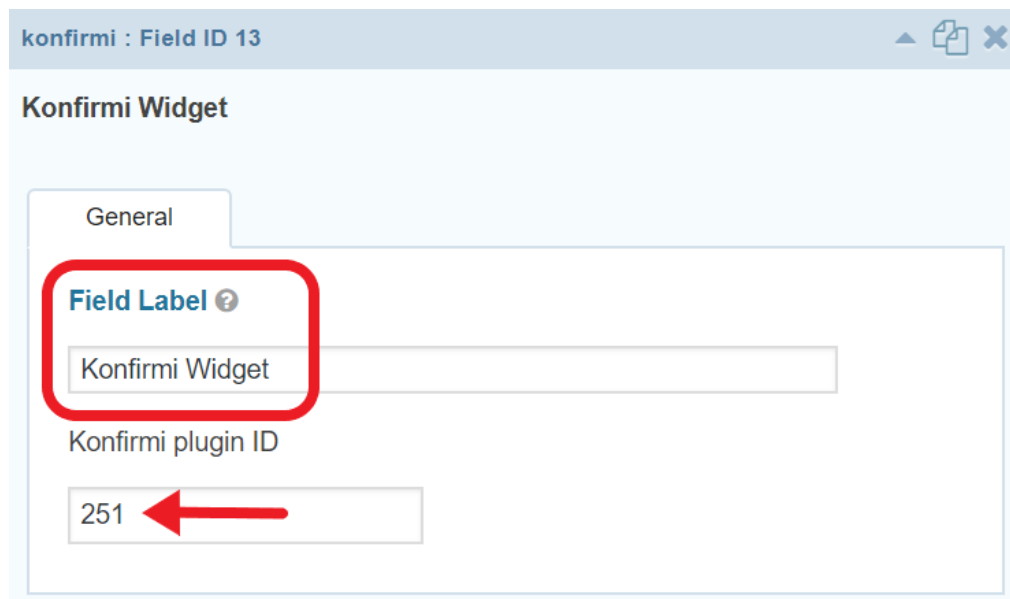
Konfirmi Widget (Required)

- Lastly, to complete the form, we need to add the Konfirmi Widget. After you've added your desired fields you'd like verify your customers with, select "Advanced Fields" on the right-hand side of the form builder. Then, select the "Konfirmi" field.



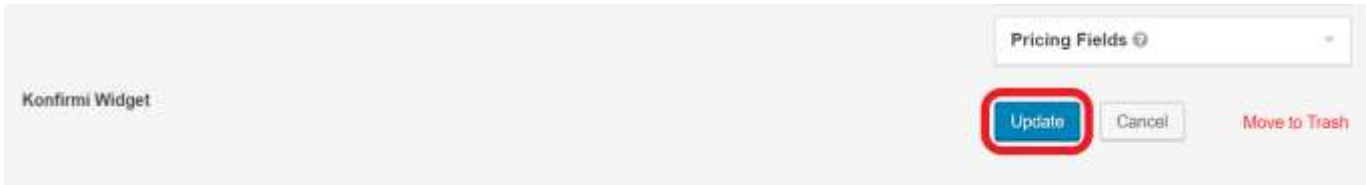
The screenshot shows a form builder interface. On the left, there are input fields for 'Country', 'State', 'City', 'Street', and 'Zipcode'. On the right, there is a panel with several sections: 'Standard Fields', 'Advanced Fields', 'Post Fields', and 'Pricing Fields'. The 'Advanced Fields' section is expanded, showing a grid of field options: Name, Date, Time, Phone, Address, Website, Email, File Upload, CAPTCHA, and List. The 'Konfirmi' field is highlighted with a red circle. A red arrow points from the 'Konfirmi' field in the panel to the 'Country' field in the main form. At the bottom right of the panel, there are buttons for 'Update', 'Cancel', and 'Move to Trash'.

- Next, revise the Field Label to read "Konfirmi Widget" and then insert your Konfirmi widget ID in the field provided. Your "Konfirmi plugin ID" can be found in the Konfirmi app's dashboard.

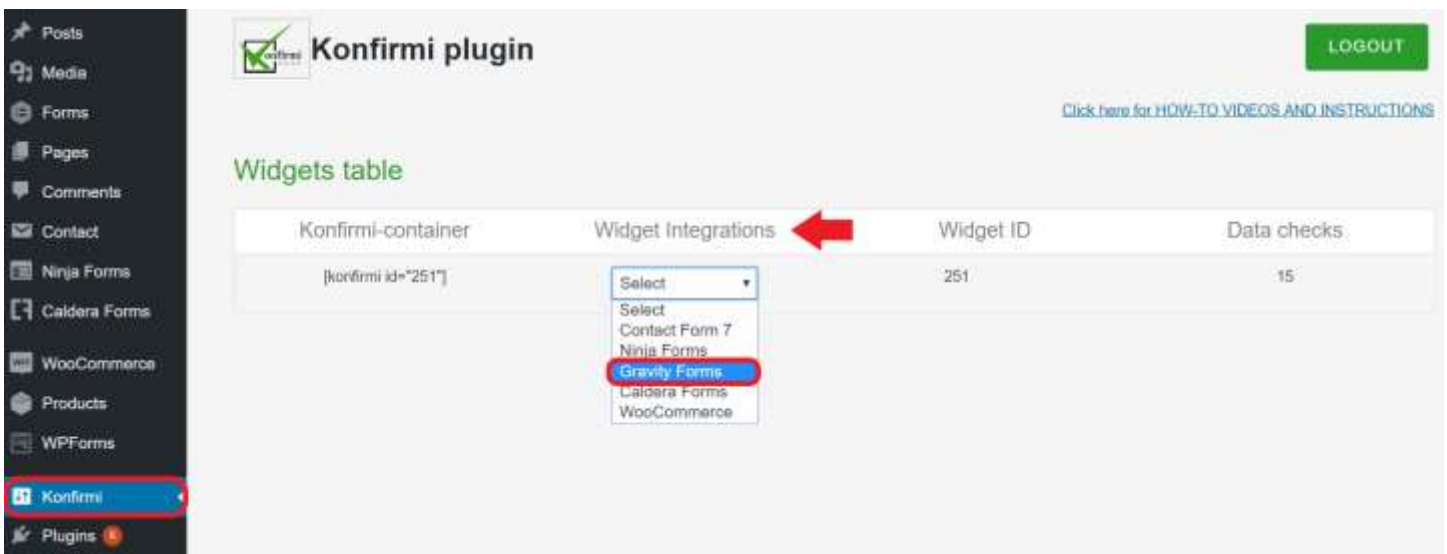


The screenshot shows a configuration window titled 'konfirmi : Field ID 13'. The window has a 'Konfirmi Widget' header and a 'General' tab. Below the tab, there are two input fields. The first field is labeled 'Field Label' and contains the text 'Konfirmi Widget'. The second field is labeled 'Konfirmi plugin ID' and contains the number '251'. A red circle highlights the 'Field Label' field, and a red arrow points to the 'Konfirmi plugin ID' field.

c. To complete your Gravity Form, select “Update” on the right-hand side to finish.



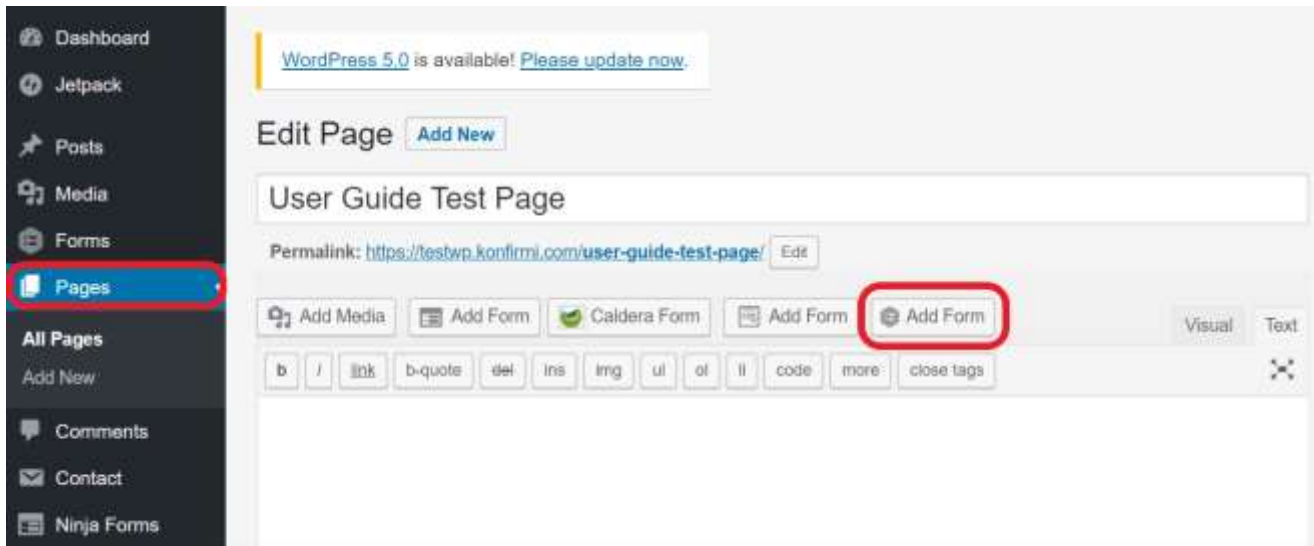
4. Next, we'll have to assign the widget container to the Gravity Form we created. To do this, you'll have to click the “Konfirmi” tab on the left-hand side in WordPress. Click on the dropdown arrow under “Widget Integrations” and select “Gravity Forms.”



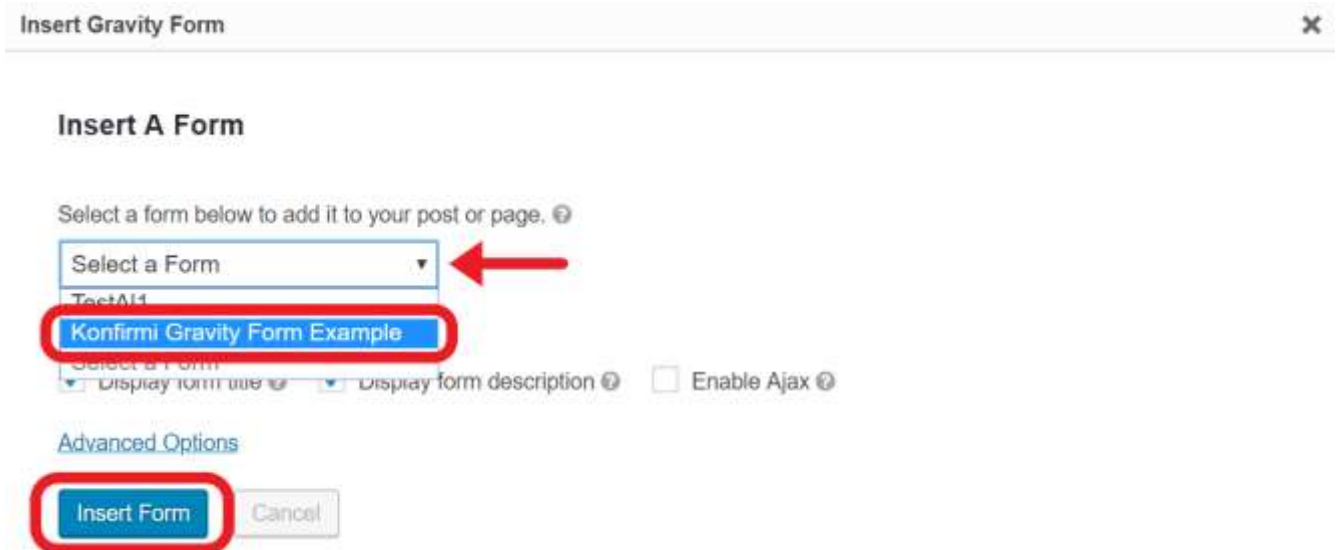
5. You'll see that the widget was successfully applied to your Gravity Form.



6. For the last step, let's insert the form to the desired WordPress webpage. Go to the webpage you'd like to insert the Gravity Form to and select the "Add Form" button as shown below circled in red.



7. Next, we'll have to select a form to add to this webpage. Click on the dropdown arrow to select your desired form. For this example, we'll continue with the Gravity Form we created, "Konfirmi Gravity Form Example." To finish, click "Insert Form."



8. You'll see the Gravity Form's shortcode appear. Click "Update" on the right-hand side to finish.

The screenshot shows the WordPress 'Edit Page' interface for a page titled 'User Guide Test Page'. The page title is at the top, followed by the permalink: <https://testwp.konfirmi.com/user-guide-test-page/>. Below the title bar is a toolbar with options like 'Add Media', 'Add Form', and 'Caldera Form'. The text editor shows the shortcode `[gravityform id="2" title="true" description="true"]` highlighted with a red box. On the right side, the 'Publish' sidebar contains options like 'Status: Published', 'Visibility: Public', and 'Revisions: 16'. The 'Update' button at the bottom right of the sidebar is highlighted with a red box.

9. A message will appear notifying you that your page was updated. Click "View Page" to see your form.

The screenshot shows the WordPress 'Edit Page' interface after the page has been updated. A success message 'Page updated. [View page](#)' is displayed at the top left, highlighted with a red box. Below the message, the page title 'User Guide Test Page' and the same permalink are visible. The text editor now shows the shortcode `[gravityform id="2" title="true" description="true"]` without the red highlight.

10. That's it! You are ready to start verifying your customers using your Konfirmi Widget!

Konfirmi Gravity Form Example

How to create a Gravity form and to use your Konfirmi Widget.

First Name

Last Name

Email

Phone



Country

State

City

Street

Zipcode

Konfirmi Widget
 **PRESS
HERE** 

Submit